

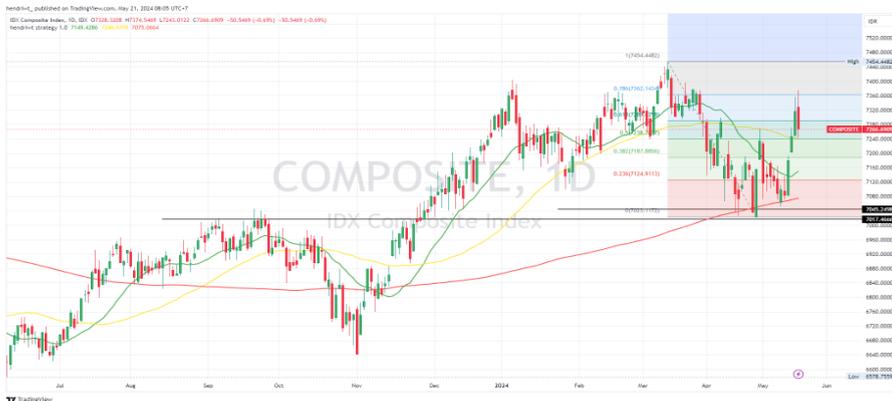
<b>IHSG</b>	<b>7,267</b>
Change (%)	<b>-0.69%</b>
Net Foreign	<b>226.12 B</b>
Support	<b>7200</b>
Resistance	<b>7300</b>

Sectoral	Last
IDXBASIC.JK	1,439
IDXCYCLIC.JK	751
IDXENERGY.JK	2,252
IDXFINANCE.JK	1,391
IDXHEALTH.JK	1,435
IDXNONCYC.JK	702
IDXINDUST.JK	1,032
IDXINFRA.JK	1,619
IDXPROPERT.JK	639
IDXTECHNO.JK	3,434
IDXTRANS.JK	1,299

Commodities	Last	Change %
Crude Oil Jun 24	79.7	<b>-0.10%</b>
Brent Crude Oil	83.6	<b>-0.18%</b>
Gold Jun 24	2433.1	<b>-0.22%</b>
Copper Jul 24	5.1	<b>0.85%</b>

Indeks	Close	Change %
Dow Jones Industrial Average	39,807	<b>-0.49%</b>
S&P 500	5,308	<b>0.09%</b>
NASDAQ Composite	16,795	<b>0.65%</b>
FTSE 100	8,424	<b>0.05%</b>
DAX PERFORMANCE-INDEX	18,769	<b>0.35%</b>
SSE Composite Index	3,171	<b>0.54%</b>
HANG SENG INDEX	19,636	<b>0.42%</b>
Nikkei 225	39,234	<b>0.42%</b>

Indikator	Tingkat
GDP Growth Rate	<b>-0.83</b> percent
GDP Annual Growth Rate	<b>5.11</b> percent
Unemployment Rate	<b>4.82</b> percent
Inflation Rate	<b>3</b> percent
Inflation Rate MoM	<b>0.25</b> percent
Interest Rate	<b>6.25</b> percent
Balance of Trade	<b>3558</b> USD Million
Current Account	<b>-1290</b> USD Million
Current Account to GDP	<b>-0.3</b> percent of GDP
Government Debt to GDP	<b>39.9</b> percent of GDP
Government Budget	<b>-1.65</b> percent of GDP
Business Confidence	<b>14.11</b> points
Manufacturing PMI	<b>52.9</b> points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- Perkuat Modal, Emiten Aguan (PANI) Private Placement 1,56 Miliar Helai
- Wika Beton (WTON) Bagi Dividen Rp0,79 per Lembar
- Kalbe Farma (KLBF) Salurkan Dividen Rp31 per Lembar
- Delta Jakarta (DLTA) Tabur Dividen Rp281 per Lembar
- Perhatian! Ace Oldfields (KUAS) akan Bagikan Dividen Pada 14 Juni 2024

### NEWS MARKET

#### SENTIMEN GLOBAL

\* Pasar saham global bergerak positif pada perdagangan sebelumnya. Indeks S&P 500, Eurostoxx, dan Shanghai komposit masing-masing bergerak sebesar +0.09%, +0.20%, dan +0.57%.  
 \* Obligasi AS tenor acuan 10 tahun ditutup naik dari 4.42% ke 4.45%. Pergerakan pasar dipengaruhi oleh Rilis data Inflasi AS yang sejalan dengan konsensus pasar memberikan sinyal positif untuk pelaku pasar.

#### SENTIMEN DOMESTIK

\* Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terdepresiasi 0.47% ke level 16,040.  
 \* Imbal hasil obligasi negara tenor acuan 10 tahun naik dari 6.89% ke 6.97% dan IHSG -0.69%. Pergerakan pasar dipengaruhi Rilis Data transaksi berjalan yang mencatatkan defisit sebesar USD 2.16 miliar (vs USD 1.12 miliar periode sebelumnya).

#### SENTIMEN MAKRO

\* Neraca Perdagangan, Berdasarkan data dari Badan Pusat Statistik (BPS), neraca perdagangan Indonesia mencatat surplus sebesar \$3,56 miliar pada April 2024. Meskipun mengalami penurunan \$1,02 miliar dari bulan sebelumnya, surplus ini juga menurun \$380 juta dibandingkan periode yang sama tahun 2023. Nilai ekspor Indonesia mencapai \$19,62 miliar pada April 2024, mengalami penurunan sebesar 12,97% dari bulan sebelumnya, tetapi tumbuh tipis 1,72% jika dibandingkan dengan April 2023. Sementara itu, nilai impor Indonesia pada bulan yang sama mencapai \$16,06 miliar, menurun 10,6% dari Maret 2024, namun mengalami kenaikan sebesar 4,62% dari April 2023.  
 \* Transaksi berjalan, Indonesia mencatat defisit transaksi berjalan sebesar USD 2,16 miliar pada Triwulan I tahun 2024, yang menunjukkan defisit selama empat triwulan berturut-turut dan mewakili 0,6% dari PDB Indonesia.

#### KOMODITAS

\* Minyak mentah, Perdagangan minyak mentah melemah setelah kenaikan sebelumnya di tengah-tengah ketegangan geopolitik yang sedang berlangsung di Timur Tengah.  
 \* Emas, Perdagangan emas menguat mencapai rekor baru, didorong oleh meningkatnya optimisme bahwa Federal Reserve akan segera memangkas suku bunga dan meningkatnya permintaan terhadap aset-aset safe haven di tengah potensi eskalasi ketegangan geopolitik.  
 \* Nickel, Perdagangan Nickel menguat tertinggi sejak agustus 2023 karena kekhawatiran pasokan nikel akibat ketegangan di Kaledonia Baru yang berkontribusi 5 persen terhadap pasokan nikel dunia.

#### PEKAN INI

\* Pada perdagangan sebelumnya, Indeks Harga Saham Gabungan (IHSG) ditutup di tutup menguat dengan volume lebih kecil dari periode sebelumnya.  
 \* Pelemahan IHSG akan menguji support 7.240, penembusan level ini membuka peluang menuju level 7.200.  
 \* Investor asing mencatat net buy atau beli bersih Rp226 miliar di seluruh pasar pada perdagangan sebelumnya.  
 \* Investor dapat melakukan aksi buy pada saham perbankan yang sempat terkoreksi dan memanfaatkan momentum di sektor komoditas diantaranya nickel. Sedangkan pada obligasi, saat ini masih menjadi waktu yang tepat untuk mengoleksi SUN. Investor dapat mengurangi tenor jangka pendek dan menambah porsi tenor menengah hingga panjang.

\_Source: IDX, Kontan, Investing, Tradingeconomics, Reuters.\_

### Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
MDKA	2,840	Trading Buy	2,890	2,980	2,750	Morning Star, entry level: 4790-4930
MEDC	1,480	Buy on Weakness	1,505	1,550	1,435	Oversold, entry level: 17825-18375
ADRO	2,910	Trading Buy	2,960	3,050	2,820	Consolidation, entry level: 2990-3080
ANTM	1,655	Buy on Weakness	1,685	1,735	1,605	Oversold, entry level: 4100-4220
INCO	5,150	Hold	5,250	5,400	4,990	Bullish Harami, entry level: 2280-2350

# LQ45 PRICE PERFORMANCE



Tuesday, May 21, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
ESSA	835	2.45%	21			57.55%		835	74%	480	▼	860	-3%
BRIS	2,470	-1.98%	19			41.95%		2,470	70%	1,450	▼	2,960	-17%
PGAS	1,575	3.96%	8			39.38%		1,575	49%	1,060	▼	1,600	-2%
SIDO	705	-1.40%	20			34.29%		705	47%	478	▼	780	-10%
MEDC	1,480	8.03%	7			28.14%		1,480	76%	840	▼	1,705	-13%
EXCL	2,460	0.82%	20			23.00%		2,460	31%	1,885	▼	2,650	-7%
ADRO	2,910	1.04%	4			22.27%		2,910	45%	2,010	▼	2,990	-3%
PTBA	2,930	0.34%	6			20.08%		2,930	27%	2,300	▼	4,060	-28%
INCO	5,150	7.52%	12			19.49%		5,150	43%	3,610	▼	7,000	-26%
ACES	850	0.59%	18			18.06%		850	47%	580	▼	995	-15%
INKP	9,700	-1.02%	8			16.52%		9,700	41%	6,900	▼	11,850	-18%
MBMA	645	6.61%	579			15.18%		645	36%	476	▼	940	-31%
AKRA	1,610	1.90%	12			9.15%		1,610	28%	1,255	▼	1,865	-14%
PGEO	1,260	-2.33%	20			7.69%		1,260	70%	740	▼	1,680	-25%
HRUM	1,410	1.08%	8			5.62%		1,410	31%	1,075	▼	1,945	-28%
MDKA	2,840	3.65%	#N/A			5.19%		2,840	38%	2,060	▼	3,580	-21%
BMRI	6,325	-3.80%	9			4.55%		6,325	28%	4,950	▼	7,500	-16%
CPIN	5,225	-0.95%	31			3.98%		5,225	18%	4,410	▼	5,800	-10%
BBTN	1,270	-2.31%	5			1.60%		1,270	8%	1,180	▼	1,610	-21%
UNTR	22,850	2.47%	4			0.99%		22,850	9%	20,925	▼	28,775	-21%
BBCA	9,475	-2.82%	23			0.80%		9,475	10%	8,600	▼	10,400	-9%
ICBP	10,500	-0.47%	23			-0.71%		10,500	9%	9,600	▼	11,925	-12%
ANTM	1,655	2.16%	24			-2.93%		1,655	18%	1,405	▼	2,060	-20%
INDF	6,225	1.22%	8			-3.49%		6,225	3%	6,025	▼	7,550	-18%
AMRT	2,800	0.00%	33			-4.44%		2,800	12%	2,490	▼	3,030	-8%
GGRM	19,375	0.13%	9			-4.67%		19,375	8%	17,875	▼	29,550	-34%
KLBF	1,530	2.00%	25			-4.97%		1,530	11%	1,375	▼	2,180	-30%
ITMG	24,350	1.14%	3			-5.07%		24,350	10%	22,125	▼	31,425	-23%
SRTG	1,525	-1.29%	#N/A			-7.01%		1,525	13%	1,350	▼	1,990	-23%
BBNI	4,980	-3.77%	9			-7.35%		4,980	15%	4,313	▼	6,250	-20%
BRPT	1,200	-10.45%	628			-9.77%		1,200	69%	710	▼	1,950	-38%
MTEL	595	-2.46%	25			-15.60%		595	8%	550	▼	770	-23%
BBRI	4,820	-2.03%	12			-15.81%		4,820	5%	4,570	▼	6,450	-25%
ASII	4,740	-1.25%	6			-16.11%		4,740	5%	4,530	▼	7,000	-32%
MAPI	1,485	-0.34%	13			-17.04%		1,485	6%	1,400	▼	2,070	-28%
ARTO	2,400	4.80%	434			-17.24%		2,400	57%	1,530	▼	3,860	-38%
TOWR	765	0.66%	12			-22.73%		765	12%	685	▼	1,130	-32%
UNVR	2,700	-0.37%	21			-23.51%		2,700	16%	2,330	▼	4,630	-42%
EMTK	450	1.81%	61			-23.73%		450	29%	350	▼	805	-44%
TLKM	2,990	0.00%	12			-24.30%		2,990	1%	2,950	▼	4,240	-29%
GOTO	65	-1.52%	#N/A			-24.42%		65	20%	54	▼	147	-56%
INTP	6,875	0.36%	13			-26.86%		6,875	7%	6,450	▼	11,500	-40%
PTMP	143	-2.72%	54			-29.21%		143	110%	68	▼	338	-58%
SMGR	3,990	-1.72%	13			-37.66%		3,990	1%	3,970	▼	7,250	-45%
BUKA	130	1.56%	#N/A			-39.81%		130	14%	114	▼	268	-51%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

**PER** : PER saat ini dibawah 10 kali

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**52W Low** : **Harga terendah** selama 52 Minggu terakhir

**52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

# MSCI PRICE PERFORMANCE



Tuesday, May 21, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 AMMN	10,500	2.44%	180	AMMN		60.31%	AMMN	10,500	518%	1,700		10,675	-2%
2 ADRO	2,910	1.04%	4	ADRO		22.27%	ADRO	2,910	45%	2,010		2,990	-3%
3 INKP	9,700	-1.02%	8	INKP		16.52%	INKP	9,700	41%	6,900		11,850	-18%
4 MDKA	2,840	3.65%	#N/A	MDKA		5.19%	MDKA	2,840	38%	2,060		3,580	-21%
5 BMRI	6,325	-3.80%	9	BMRI		4.55%	BMRI	6,325	28%	4,950		7,500	-16%
6 CPIN	5,225	-0.95%	31	CPIN		3.98%	CPIN	5,225	18%	4,410		5,800	-10%
7 UNTR	22,850	2.47%	4	UNTR		0.99%	UNTR	22,850	9%	20,925		28,775	-21%
8 BBCA	9,475	-2.82%	23	BBCA		0.80%	BBCA	9,475	10%	8,600		10,400	-9%
9 ICBP	10,500	-0.47%	23	ICBP		-0.71%	ICBP	10,500	9%	9,600		11,925	-12%
10 ANTM	1,655	2.16%	24	ANTM		-2.93%	ANTM	1,655	18%	1,405		2,060	-20%
11 INDF	6,225	1.22%	8	INDF		-3.49%	INDF	6,225	3%	6,025		7,550	-18%
12 AMRT	2,800	0.00%	33	AMRT		-4.44%	AMRT	2,800	12%	2,490		3,030	-8%
13 KLBF	1,530	2.00%	25	KLBF		-4.97%	KLBF	1,530	11%	1,375		2,180	-30%
14 BBNI	4,980	-3.77%	9	BBNI		-7.35%	BBNI	4,980	15%	4,313		6,250	-20%
15 BRPT	1,200	-10.45%	628	BRPT		-9.77%	BRPT	1,200	69%	710		1,950	-38%
16 BBRI	4,820	-2.03%	12	BBRI		-15.81%	BBRI	4,820	5%	4,570		6,450	-25%
17 ASII	4,740	-1.25%	6	ASII		-16.11%	ASII	4,740	5%	4,530		7,000	-32%
18 TOWR	765	0.66%	12	TOWR		-22.73%	TOWR	765	12%	685		1,130	-32%
19 UNVR	2,700	-0.37%	21	UNVR		-23.51%	UNVR	2,700	16%	2,330		4,630	-42%
20 TLKM	2,990	0.00%	12	TLKM		-24.30%	TLKM	2,990	1%	2,950		4,240	-29%
21 GOTO	65	-1.52%	#N/A	GOTO		-24.42%	GOTO	65	20%	54		147	-56%
22 SMGR	3,990	-1.72%	13	SMGR		-37.66%	SMGR	3,990	1%	3,970		7,250	-45%

## Sector Weights for Monday, March 18, 2024

Sector Name	Weight%
Financials	62.21
Communication Services	10
Consumer Staples	7.73
Materials	7.52
Industrials	4.89
Energy	3.47
Consumer Discretionary	2.79
Health Care	1.41

## Industry Group Weights for Monday, March 18, 2024

Industry Group Name	Weight%
Banks	62.21
Telecommunication Services	10
Materials	7.52
Capital Goods	4.89
Food Beverage & Tobacco	4.28
Energy	3.47
Consumer Discretionary Distribution & Retail	2.79
Consumer Staples Distribution & Retail	2.51
Pharmaceuticals, Biotechnology & Life Sciences	1.41
Household & Personal Products	0.94

## MSCI FEBRUARY 2024 QUARTERLY INDEX REVIEW

Announcement date : February 12, 2024, All changes will be made as of the close of February 29, 2024, Effective date March 01, 2024

### INDONESIA

- MSCI Global Standard Indexes List

Additions : -

Deletions : -

- MSCI Small Cap Indexes List

Additions : BUMI, MIDI

Deletions : CUAN

### NEXT

May 2024 Index Review

o Announcement date: May 14, 2024

o Effective date: Jun 03, 2024

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: <b>Harga terendah</b> selama 52 Minggu terakhir
52W High	: <b>Harga tertinggi</b> selama 52 Minggu terakhir

# IDX80 PERFORMANCE

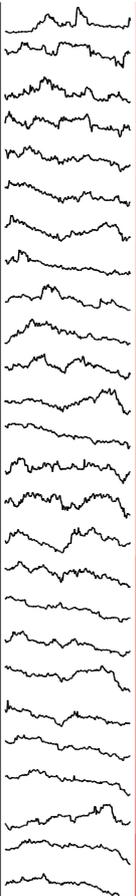
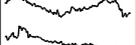
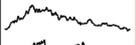
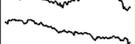
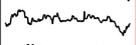
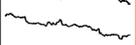
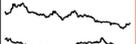
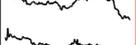
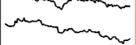
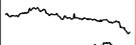
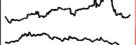
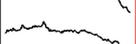
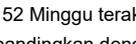


Tuesday, May 21, 2024

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%			
79	TPIA	9,075	-0.27%	#N/A	TPIA		72.86%	TPIA	9,075	355%	1,995	▼	9,350	-3%
	ESSA	835	2.45%	21	ESSA		57.55%	ESSA	835	74%	480	▼	860	-3%
78	TINS	970	-0.51%	#N/A	TINS		50.39%	TINS	970	87%	520	▼	1,095	-11%
	BRIS	2,470	-1.98%	19	BRIS		41.95%	BRIS	2,470	70%	1,450	▼	2,960	-17%
28	PGAS	1,575	3.96%	8	PGAS		39.38%	PGAS	1,575	49%	1,060	▼	1,600	-2%
	SIDO	705	-1.40%	20	SIDO		34.29%	SIDO	705	47%	478	▼	780	-10%
50	SMIL	160	1.91%	17	SMIL		32.23%	SMIL	160	65%	97	▼	184	-13%
	MEDC	1,480	8.03%	7	MEDC		28.14%	MEDC	1,480	76%	840	▼	1,705	-13%
48	JPFA	1,460	0.00%	9	JPFA		23.73%	JPFA	1,460	38%	1,055	▼	1,475	-1%
	EXCL	2,460	0.82%	20	EXCL		23.00%	EXCL	2,460	31%	1,885	▼	2,650	-7%
7	ADRO	2,910	1.04%	4	ADRO		22.27%	ADRO	2,910	45%	2,010	▼	2,990	-3%
	WIFI	185	0.00%	7	WIFI		20.13%	WIFI	185	45%	128	▼	280	-34%
10	PTBA	2,930	0.34%	6	PTBA		20.08%	PTBA	2,930	27%	2,300	▼	4,060	-28%
	TKIM	8,725	2.05%	6	TKIM		19.52%	TKIM	8,725	56%	5,600	▼	10,375	-16%
31	INCO	5,150	7.52%	12	INCO		19.49%	INCO	5,150	43%	3,610	▼	7,000	-26%
	ACES	850	0.59%	18	ACES		18.06%	ACES	850	47%	580	▼	995	-15%
16	ELSA	456	3.17%	6	ELSA		17.53%	ELSA	456	46%	312	▼	464	-2%
	INKP	9,700	-1.02%	8	INKP		16.52%	INKP	9,700	41%	6,900	▼	11,850	-18%
72	MBMA	645	6.61%	579	MBMA		15.18%	MBMA	645	36%	476	▼	940	-31%
	GJTL	1,185	-1.66%	4	GJTL		14.49%	GJTL	1,185	88%	630	▼	1,490	-20%
7	PNLF	294	2.08%	6	PNLF		11.36%	PNLF	294	21%	242	▼	334	-12%
	ISAT	10,400	-3.48%	19	ISAT		10.93%	ISAT	10,400	38%	7,550	▼	12,250	-15%
66	MIKA	3,120	1.63%	45	MIKA		9.47%	MIKA	3,120	28%	2,430	▼	3,180	-2%
	AKRA	1,610	1.90%	12	AKRA		9.15%	AKRA	1,610	28%	1,255	▼	1,865	-14%
57	PGEO	1,260	-2.33%	20	PGEO		7.69%	PGEO	1,260	70%	740	▼	1,680	-25%
	HRUM	1,410	1.08%	8	HRUM		5.62%	HRUM	1,410	31%	1,075	▼	1,945	-28%
76	MDKA	2,840	3.65%	#N/A	MDKA		5.19%	MDKA	2,840	38%	2,060	▼	3,580	-21%
	BMRI	6,325	-3.80%	9	BMRI		4.55%	BMRI	6,325	28%	4,950	▼	7,500	-16%
69	CPIN	5,225	-0.95%	31	CPIN		3.98%	CPIN	5,225	18%	4,410	▼	5,800	-10%
	ASSA	815	-1.81%	26	ASSA		3.16%	ASSA	815	19%	685	▼	1,420	-43%
19	JSMR	5,000	0.00%	5	JSMR		2.67%	JSMR	5,000	52%	3,300	▼	5,700	-12%
	BBTN	1,270	-2.31%	5	BBTN		1.60%	BBTN	1,270	8%	1,180	▼	1,610	-21%
53	MAPA	830	-2.92%	17	MAPA		1.22%	MAPA	830	46%	570	▼	1,170	-29%
	UNTR	22,850	2.47%	4	UNTR		0.99%	UNTR	22,850	9%	20,925	▼	28,775	-21%
60	BBCA	9,475	-2.82%	23	BBCA		0.80%	BBCA	9,475	10%	8,600	▼	10,400	-9%
	CTRA	1,170	0.86%	11	CTRA		0.00%	CTRA	1,170	20%	975	▼	1,335	-12%
25	MPMX	1,045	1.46%	9	MPMX		-0.48%	MPMX	1,045	8%	970	▼	1,235	-15%
	ICBP	10,500	-0.47%	23	ICBP		-0.71%	ICBP	10,500	9%	9,600	▼	11,925	-12%
26	ERAA	416	1.96%	8	ERAA		-2.35%	ERAA	416	28%	326	▼	545	-24%
	SMRA	560	-2.61%	10	SMRA		-2.61%	SMRA	560	17%	480	▼	740	-24%
30	ANTM	1,655	2.16%	24	ANTM		-2.93%	ANTM	1,655	18%	1,405	▼	2,060	-20%
	ADMR	1,320	1.54%	7	ADMR		-2.94%	ADMR	1,320	78%	740	▼	1,600	-18%
21	INDF	6,225	1.22%	8	INDF		-3.49%	INDF	6,225	3%	6,025	▼	7,550	-18%
	AMRT	2,800	0.00%	33	AMRT		-4.44%	AMRT	2,800	12%	2,490	▼	3,030	-8%
22	GGRM	19,375	0.13%	9	GGRM		-4.67%	GGRM	19,375	8%	17,875	▼	29,550	-34%
	KLBF	1,530	2.00%	25	KLBF		-4.97%	KLBF	1,530	11%	1,375	▼	2,180	-30%
4	ITMG	24,350	1.14%	3	ITMG		-5.07%	ITMG	24,350	10%	22,125	▼	31,425	-23%
	MNCN	366	-4.69%	5	MNCN		-5.18%	MNCN	366	29%	284	▼	715	-49%
1	INDY	1,360	0.37%	4	INDY		-5.23%	INDY	1,360	6%	1,285	▼	2,380	-43%
	SRTG	1,525	-1.29%	#N/A	SRTG		-7.01%	SRTG	1,525	13%	1,350	▼	1,990	-23%
33	BBNI	4,980	-3.77%	9	BBNI		-7.35%	BBNI	4,980	15%	4,313	▼	6,250	-20%
	MYOR	2,290	-1.29%	14	MYOR		-8.03%	MYOR	2,290	2%	2,250	▼	2,900	-21%
68	BRMS	154	5.48%	97	BRMS		-9.41%	BRMS	154	35%	114	▼	226	-32%

BRPT	1,200	-10.45%	628
HEAL	1,340	0.37%	38
ENRG	197	2.07%	4
TBIG	1,870	0.81%	27
BSDE	965	1.05%	8
PWON	400	0.50%	10
BFIN	1,060	-1.85%	11
BMTR	234	-4.10%	6
PTPP	370	-1.60%	4
AUTO	2,000	1.52%	5
MTEL	595	-2.46%	25
BBRI	4,820	-2.03%	12
ASII	4,740	-1.25%	6
SCMA	142	-0.70%	20
MAPI	1,485	-0.34%	13
ARTO	2,400	4.80%	434
TOWR	765	0.66%	12
UNVR	2,700	-0.37%	21
EMTK	450	1.81%	61
TLKM	2,990	0.00%	12
GOTO	65	-1.52%	#N/A
BTPS	1,265	-0.39%	11
INTP	6,875	0.36%	13
PTMP	143	-2.72%	54
SMGR	3,990	-1.72%	13
BUKA	130	1.56%	#N/A

BRPT		-9.77%
HEAL		-10.07%
ENRG		-10.45%
TBIG		-10.53%
BSDE		-10.65%
PWON		-11.89%
BFIN		-12.03%
BMTR		-12.69%
PTPP		-13.55%
AUTO		-15.25%
MTEL		-15.60%
BBRI		-15.81%
ASII		-16.11%
SCMA		-16.47%
MAPI		-17.04%
ARTO		-17.24%
TOWR		-22.73%
UNVR		-23.51%
EMTK		-23.73%
TLKM		-24.30%
GOTO		-24.42%
BTPS		-25.15%
INTP		-26.86%
PTMP		-29.21%
SMGR		-37.66%
BUKA		-39.81%

BRPT	1,200	69%	710	▼	1,950	-38%
HEAL	1,340	26%	1,060	▼	1,575	-15%
ENRG	197	3%	192	▼	302	-35%
TBIG	1,870	17%	1,600	▼	2,300	-19%
BSDE	965	11%	870	▼	1,235	-22%
PWON	400	7%	374	▼	525	-24%
BFIN	1,060	11%	955	▼	1,535	-31%
BMTR	234	6%	220	▼	388	-40%
PTPP	370	2%	362	▼	835	-56%
AUTO	2,000	6%	1,885	▼	3,620	-45%
MTEL	595	8%	550	▼	770	-23%
BBRI	4,820	5%	4,570	▼	6,450	-25%
ASII	4,740	5%	4,530	▼	7,000	-32%
SCMA	142	21%	117	▼	177	-20%
MAPI	1,485	6%	1,400	▼	2,070	-28%
ARTO	2,400	57%	1,530	▼	3,860	-38%
TOWR	765	12%	685	▼	1,130	-32%
UNVR	2,700	16%	2,330	▼	4,630	-42%
EMTK	450	29%	350	▼	805	-44%
TLKM	2,990	1%	2,950	▼	4,240	-29%
GOTO	65	20%	54	▼	147	-56%
BTPS	1,265	24%	1,020	▼	2,350	-46%
INTP	6,875	7%	6,450	▼	11,500	-40%
PTMP	143	110%	68	▼	338	-58%
SMGR	3,990	1%	3,970	▼	7,250	-45%
BUKA	130	14%	114	▼	268	-51%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

<b>52W Low</b>	:	<b>Harga terendah</b> selama 52 Minggu terakhir
<b>52W High</b>	:	<b>Harga tertinggi</b> selama 52 Minggu terakhir
<b>YTD (%)</b>	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
<b>PER</b>	:	PER saat ini dibawah 10 kali

**IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# ECONOMIC CALENDAR



Monday May 20 2024			Actual	Previous	Consensus	Forecast
<b>2:30 AM</b>	US	Fed Chair Powell Speech				
<b>8:15 AM</b>	CN	Loan Prime Rate 1Y		3.45%	3.45%	3.45%
<b>8:15 AM</b>	CN	Loan Prime Rate 5Y MAY		3.95%	3.95%	3.95%
10:00 AM	ID	Current Account Q1		\$-1.3B		\$-1.0B
	CN	FDI (YTD) YoY APR		-26.10%		-25.00%
Wednesday May 22 2024			Actual	Previous	Consensus	Forecast
<b>3:30 AM</b>	US	API Crude Oil Stock Change MAY/17		-3.104M		
2:20 PM	ID	Loan Growth YoY APR		12.40%		
<b>2:30 PM</b>	ID	Interest Rate Decision		6.25%	6.25%	6.25%
2:30 PM	ID	Deposit Facility Rate MAY		5.50%	5.50%	5.50%
2:30 PM	ID	Lending Facility Rate MAY		7.00%	7.00%	7.00%
<b>9:00 PM</b>	US	Existing Home Sales APR		4.19M	4.18M	4.21M
<b>9:00 PM</b>	US	Existing Home Sales MoM APR		-4.30%		0.50%
<b>9:30 PM</b>	US	EIA Crude Oil Stocks Change MAY/17		-2.508M		
<b>9:30 PM</b>	US	EIA Gasoline Stocks Change MAY/17		-0.235M		
9:30 PM	US	EIA Crude Oil Imports Change MAY/17		0.108M		
9:30 PM	US	EIA Cushing Crude Oil Stocks Change MAY/17		-0.341M		
9:30 PM	US	EIA Distillate Fuel Production Change MAY/17		0.021M		
9:30 PM	US	EIA Distillate Stocks Change MAY/17		-0.045M		
9:30 PM	US	EIA Gasoline Production Change MAY/17		0.203M		
9:30 PM	US	EIA Heating Oil Stocks Change MAY/17		-0.68M		
9:30 PM	US	EIA Refinery Crude Runs Change MAY/17		0.307M		
10:30 PM	US	17-Week Bill Auction		5.24%		
Thursday May 23 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	20-Year Bond Auction		4.82%		
<b>1:00 AM</b>	US	FOMC Minutes				
<b>7:30 PM</b>	US	Chicago Fed National Activity Index APR		0.15		0.16
<b>7:30 PM</b>	US	Initial Jobless Claims MAY/18		222K	220K	225.0K
7:30 PM	US	Continuing Jobless Claims MAY/11		1794K		1799.0K
7:30 PM	US	Jobless Claims 4-week Average MAY/18		217.75K		219.0K
<b>8:45 PM</b>	US	S&P Global Composite PMI Flash MAY		51.3		51.4
<b>8:45 PM</b>	US	S&P Global Manufacturing PMI Flash MAY		50		50.1
<b>8:45 PM</b>	US	S&P Global Services PMI Flash MAY		51.3	51.5	51.4
<b>9:00 PM</b>	US	New Home Sales APR		0.693M	0.68M	0.68M
<b>9:00 PM</b>	US	New Home Sales MoM APR		8.80%		-1.40%
9:30 PM	US	EIA Natural Gas Stocks Change MAY/17		70Bcf		
Friday May 24 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	10-Year TIPS Auction		1.93%		
<b>2:00 AM</b>	US	Fed Bostic Speech				
<b>7:30 PM</b>	US	Durable Goods Orders MoM APR		2.60%	0.50%	0.30%
<b>7:30 PM</b>	US	Durable Goods Orders Ex Transp MoM APR		0.20%	0.10%	0.10%
7:30 PM	US	Durable Goods Orders ex Defense MoM APR		2.30%		0.10%

# CORPORATE ACTION



Tuesday, May 21, 2024

## Cash Dividend

XCID | TLDN | GOOD | MBAP

[Distribution]

## Cash Dividend

PTBA | TEBE | JSMR | MAHA | ANTM | LPIN TPIA HILL | BDKR

[Ex]

## Cash Dividend

PBID

[Cum]

## Stock Split

ASRM

[Cum]

## Public Expose

TMPO | CPIN | SMKL | MAIN | ISAT | DYAN | ITIC

## RUPS

SMKL | JGLE | DYAN | MAIN | CPIN | TMPO | ITIC | ISAT

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## ASRM - Stock Split

Ratio (Old:New) 1:4

Cum Date: 21/05/2024

Ex Date: 22/05/2024

Recording Date: 27/05/2024

Trading Date: 22/05/2024

## CPIN - RUPST

Date :21/05/2024

Time : 14:00

Venue : Kantor Pusat Perseroan, Jl. Ancol VIII/1, Jakarta 14430

## DYAN - RUPST

Date :21/05/2024

Time :10:00

Venue: Hotel Santika Premiere Slipi Jakarta

## HEAL - Cash Dividend Rp 8.5

Cum Date: 21/05/2024

Ex Date: 22/05/2024

Recording Date: 27/05/2024

Payment Date: 13/06/2024

**ISAT - RUPST**

Date :21/05/2024

Time : 14:00

Venue: PT Indosat Tbk (secara fisik dan elektronik)

**ITIC - RUPST**

Date :21/05/2024

Time :10:00

Venue : Oak Room 9th Floor at Mercure Hotel Jakarta Pantai Indah Kapuk, PIK Avenue Mall, Pantai Indah Kapuk Boulevard, Jakarta 14470

**JGLE - RUPST**

Date :21/05/2024

Time :10:00

Venue : Aston Bogor Hotel & Resort, Perumahan Bogor Nirwana Residence

**MAIN - RUPST**

Date :21/05/2024

Time :10:00

Venue : Hotel Kristal, Jl. Terogong Raya No.17, Jakarta Selatan 12430

**PBID - Cash Dividend Rp 160**

Cum Date: 21/05/2024

Ex Date: 22/05/2024

Recording Date: 27/05/2024

Payment Date: 06/06/2024

**SMKL - RUPST & RUPSLB**

Date :21/05/2024

Time : 10:00

Venue : Topaz Zircon Room, Lantai 6 JHL Solitaire Hotel, Jl. Gading Serpong Boulevard Barat Blok S No. 5, Gading Serpong, Tangerang

**SQBB - RUPST**

Date :21/05/2024

Time :09:30

Venue:Fraser Residence Sudirman, Jakarta

**TMPO - RUPST**

Date :21/05/2024

Time :10:00

Venue: Gedung Tempo, Jalan Palmerah Barat No 8, Kelurahan Grogol Utara, Kecamatan Kebayoran lama, jakarta Selatan DKI Jakarta

## LQ 45 Performance

### \*Top Gainer\*

MEDC 1,480 (8%)  
INCO 5,150 (7.5%)  
MBMA 645 (6.6%)  
ARTO 2,400 (4.8%)  
PGAS 1,575 (3.9%)

### \*Top Volume\*

GOTO 65 (21 Mn Lot)  
BRPT 1,200 (4.8 Mn Lot)  
BUKA 130 (3.8 Mn Lot)  
BBRI 4,820 (3.3 Mn Lot)  
TLKM 2,990 (2.1 Mn Lot)

### \*Top Frekuensi\*

BBRI 4,820 (65k x)  
BRPT 1,200 (55k x)  
BMRI 6,325 (34k x)  
TLKM 2,990 (29k x)  
BBCA 9,475 (28k x)

### \*Top Loser\*

BRPT 1,200 (-10.4%)  
BMRI 6,325 (-3.8%)  
BBNI 4,980 (-3.7%)  
BBCA 9,475 (-2.8%)  
PTMP 143 (-2.7%)

### \*Top Value\*

BBRI 4,820 (1651.7 IDR Bn)  
BMRI 6,325 (1073.5 IDR Bn)  
BBCA 9,475 (845.2 IDR Bn)  
TLKM 2,990 (642.8 IDR Bn)  
BRPT 1,200 (624 IDR Bn)

## All Stock Performance

### \*Top Gainer\*

KMTR 242 (34.4%)  
TFAS 176 (34.3%)  
ANDI 5 (25%)  
KREN 6 (20%)  
AREA 168 (19.1%)

### \*Top Volume\*

GOTO 65 (21 Mn Lot)  
ATLA 101 (11.6 Mn Lot)  
BUMI 94 (7.2 Mn Lot)  
SOLA 80 (6.9 Mn Lot)  
BRPT 1,200 (4.8 Mn Lot)

### \*Top Frekuensi\*

SBMA 175 (65k x)  
BBRI 4,820 (65k x)  
BRPT 1,200 (55k x)  
ATLA 101 (46k x)  
BMRI 6,325 (34k x)

### \*Top Loser\*

SBAT 1 (-50%)  
TAXI 1 (-50%)  
SOLA 80 (-34.9%)  
ATLA 101 (-34.8%)  
MDRN 4 (-20%)

### \*Top Value\*

BBRI 4,820 (1651.7 IDR Bn)  
BMRI 6,325 (1073.5 IDR Bn)  
BBCA 9,475 (845.2 IDR Bn)  
TLKM 2,990 (642.8 IDR Bn)  
BRPT 1,200 (624 IDR Bn)

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